



A UNIQUE SILVER COMPANY

"I believe the price of silver will hit \$100/oz. Honey Badger is built to gain substantial value in this scenario."

- Chad Williams, Executive Chairman & Interim CEO

Vision

Create the world's premier silver investment vehicle

Strategy

Aggregate high quality silver projects at minimal cost

CHAD WILLIAMS

EXECUTIVE CHAIRMAN & INTERIM CEO



Founder and chairman of Red Cloud Mining Capital, Inc., Blue Thunder Mining Inc., and Sharechest.

One of the founders of both Agilith Capital Inc. and Westwind Capital Inc., as well as the former CEO of Victoria

Gold Corp and former Head of Mining Investment Banking at Blackmont Capital Inc.

Serves on the Board for New Found Gold Corp.





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CORPORATE PRESENTATION

OUR FUTURE



Add Resources

- Continue acquiring silver ounces at low cost
- Expand project resources organically



Ioint Ventures

 Attract JV partners to advance projects while keeping royalties 'A good hockey
player plays where
the puck is.
A great hockey
player plays where
the puck is going
to be.'

- Wayne Gretzky

CONTACT US



spekar@honeybadgersilver.com



Unit 1 – 15782 Marine Drive White Rock, British Columbia V4B 1E6



HoneyBadgerSilver.com





A UNIQUE SILVER COMPANY

OUR PROJECTS

NANISVIK (NUNAVUT)

HISTORIC SILVER PRODUCTION SITE,
PREVIOUSLY YIELDED OVER **20 MOZ OF SILVER**. EXPLORATION CONTINUES FOR
UNMINED RESOURCES WITH HIGH
SILVER POTENTIAL WITHIN THE OVER
100 MILLION TONNES OF MASSIVE
SULPHIDE THAT REMAINS UNMANNED
ON THE PROPERTY.

YAVA PROJECT (NUNAVUT)

LOCATED NEAR GLENCORE'S
HACKETT RIVER PROJECT (ONE OF
THE WORLD'S LARGEST
UNDEVELOPED SILVER RESOURCES)
WITH A HISTORICAL ESTIMATE

CONTAINING **4.5 MOZ SILVER**.

POTENTIAL TO EXPAND RESOURCE.

Yava Deposit

Historic Resource Estimate

Resource Category	Tonnes (millions)	Ag gpt	Zn%	
Inferred	1.3	117	4.96	
Resource Category (Contained Metal)		4.5 (moz)	142 (Mlbs)	
Inferred				

HY (YUKON)

Hosts high-grade silver, lead, zinc, and tungsten. Trenching returned up to **684 g/t silver**, **9.3% zinc**. Drilling hit up to 552.7 g/t silver, 5.3% zinc.

PLATA PROJECT (YUKON)

HISTORIC HIGH-GRADE SILVER

PRODUCER, ADJACENT TO SNOWLINE GOLD'S ROGUE DISCOVERY AND WITH SIMILAR GEOLOGY. SILVER AND GOLD-BEARING VEINS OCCUR THROUGHOUT THE PROJECT AND ARE INTERPRETED TO BE THE UPPER PORTIONS OF A ROGUE-TYPE MINERALIZED SYSTEM.

CLEAR LAKE (YUKON)

5.5 MOZ SILVER,1.3 BLBS ZINC IN HISTORIC INFERRED RESOURCE, WITH POTENTIAL TO EXPAND.

Clear Lake

Historic Resource Estimate

Resource Category	Tonnes (millions)	Ag gpt	Pb%	Zn%	
Inferred.	7.76	22	1.08	7.6	
Resource Category (Contained Metal)		Ag (moz)	Pb (Mlbs)	Zn (Mlbs)	
Inferred		5.5	185	1,300	

GROUNDHOG (YUKON)

LOCATED NEAR THE KETZA RIVER GOLD-SILVER CAMP, ROCK SAMPLES AT GROUNDHOG ASSAY UP TO 13,028 G/T SILVER, 85% LEAD, 4.5% ZINC, AND 3.7% COPPER. THERE HAS BEEN NO GEOPHYSICS OR DRILLING DONE ON THIS HIGHLY PROSPECTIVE PROJECT.

SUNRISE LAKE (NWT)

A VOLCANOGENIC MASSIVE SULFIDE
(VMS) DEPOSIT WITH A HISTORIC
ESTIMATE OF 12.6 MOZ SILVER
INDICATED AND 14.1 MOZ INFERRED.

ALONGSIDE SIGNIFICANT GOLD AND BASE
METALS. POTENTIAL TO EXPAND
RESOURCE.

(NWT) Historic Resource Estimate							
Resource Category	Tonnes (millions)	Ag gpt	Au gpt	Pb%	Zn%		
ndicated	1.5	262	0.67	2.39	5.99		
nferred	2.6	169	0.51	1.92	4.42		
esource Category Contained Metal)		Ag (moz)	Au (koz)	Pb (Mlbs)	Zn (Mlbs)		
ndicated		12.6	32	79	198		
ferred		14.1	43	110	253		

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CORPORATE PRESENTATION



Low EV/oz AG EQ



