



HONEY BADGER
SILVER INC.

IF YOU LIKE SILVER YOU'LL LOVE HONEY BADGER

**REALISTIC NEAR TERM TARGET OF
500 MILLION OUNCES OF SILVER EQUIVALENT**

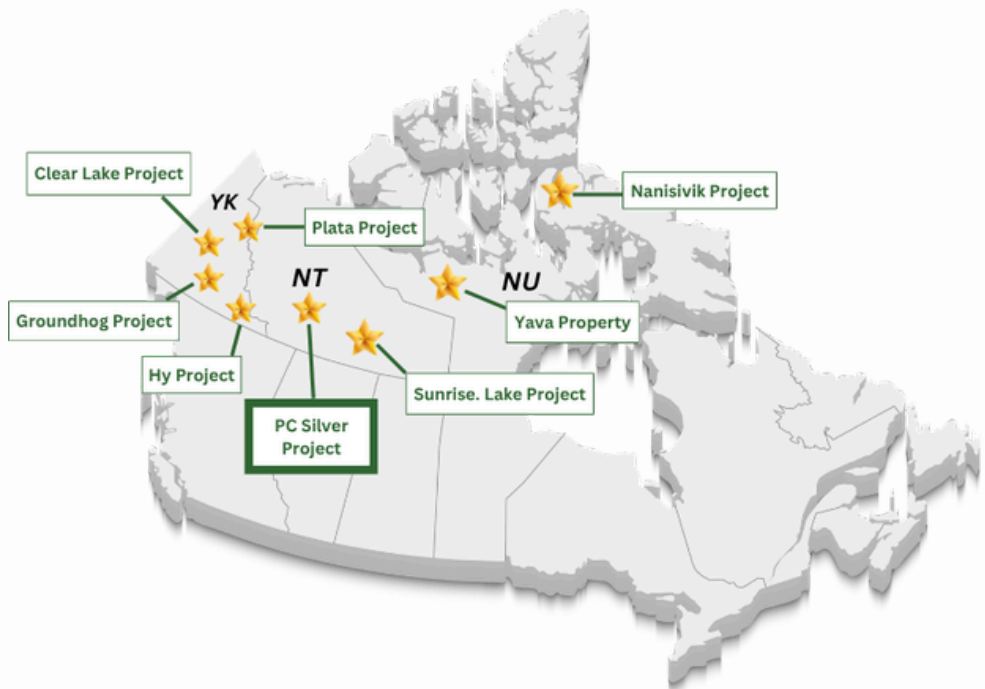
CHAD WILLIAMS
EXECUTIVE CHAIRMAN & INTERIM CEO



Founder and chairman of Red Cloud Mining Capital, Inc., Blue Thunder Mining Inc., and Sharechest. One of the founders of both Agilith Capital Inc. and Westwind Capital Inc., as well as the former CEO of Victoria Gold Corp and former Head of Mining Investment Banking at Blackmont Capital Inc. Serves on the Board for New Found Gold Corp & Gelum Resources Ltd.

PC SILVER PROJECT

- ✓ **Location**
Northwest Territories, Canada
- ✓ **Stage**
Fully permitted, feasibility study
- ✓ **Metals**
Silver, Zinc, Lead (AgEq)
- ✓ **Measured & Indicated Resources**
9.8 Mt of M&I Resources grading 139 g/t Ag, 9.7% Zn and 8.8% Pb for a total of 240 Moz of AgEq
- ✓ **Inferred Resources**
6.4 Mt of Inferred Resources grading 150 g/t Ag, 12.9% Zn, and 6.7% Pb, hosting 167 Moz of AgEq
- ✓ **Mine Life**
>20 years
- ✓ **Status**
Feasibility & financing ready



CONTACT US

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TUF X  **MonetaryMetals**

Yield-Generating Silver Partnership

- • First yield-generating silver partnership structured as a 10,000 oz silver loan earning a 12% annual yield paid in physical silver, with maturity on August 8, 2027
- • Generates income in physical silver rather than fiat currency

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CORPORATE PRESENTATION



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OUR PROJECTS

NANISVIK (NUNAVUT)

HISTORIC WORLD-CLASS SILVER-ZINC-LEAD MINE, PREVIOUSLY YIELDED OVER **20 MOZ OF SILVER** WITH KNOWN UNMINED MINERALIZATION REMAINING. OVER 100 MILLION TONNES OF MASSIVE SULPHIDE LEFT IN THE GROUND WITH HIGH SILVER POTENTIAL. NEW TARGETS IDENTIFIED.

PC SILVER PROJECT

HIGH-GRADE, FULLY PERMITTED SILVER-ZINC-LEAD DEVELOPMENT PROJECT IN CANADA'S NORTHWEST TERRITORIES WITH EXISTING INFRASTRUCTURE AND A PLANNED ~20-YEAR MINE LIFE.

YAVA PROJECT (NUNAVUT)

LOCATED NEAR GLENCORE'S HACKETT RIVER PROJECT (ONE OF **THE WORLD'S LARGEST UNDEVELOPED SILVER RESOURCES**) WITH A HISTORICAL ESTIMATE CONTAINING **4.5 MOZ SILVER**. POTENTIAL TO EXPAND RESOURCE.

HY (YUKON)

HOSTS HIGH-GRADE SILVER, LEAD AND ZINC WITH STRONG CRITICAL MINERAL UPSIDE (INDIUM, TUNGSTEN, BISMUTH, & COPPER). TRENCHING RETURNED UP TO 684 G/T SILVER, 9.3% ZINC. DRILL RESULTS UP TO **552.7 G/T SILVER** AND 5.3% ZINC.

PLATA PROJECT (YUKON)

HISTORIC HIGH-GRADE SILVER PRODUCER, ADJACENT TO SNOWLINE GOLD'S ROGUE DISCOVERY AND WITH SIMILAR GEOLOGY. SILVER AND GOLD-BEARING VEINS OCCUR THROUGHOUT THE PROJECT AND ARE INTERPRETED TO BE THE UPPER PORTIONS OF A ROGUE-TYPE MINERALIZED SYSTEM.

CLEAR LAKE (YUKON)

5.5 MOZ SILVER, 1.3 BLBS ZINC IN HISTORIC INFERRED RESOURCE, WITH POTENTIAL TO EXPAND.

Clear Lake (Yukon)

Historic Resource Estimate

Resource Category	Tonnes (millions)	Ag gpt	Pb%	Zn%
Inferred	7.76	22	1.08	7.6
Resource Category (Contained Metal)		Ag (moz)	Pb (Mlbs)	Zn (Mlbs)
Inferred		5.5	185	1,300

The Mineral Resource Estimate in Table 1 was estimated by SRK Consulting (Canada) in February 2016 for Copper Ridge. A qualified person has not done sufficient work to classify the historic resource estimate as a current mineral resource and the Company is not treating the estimate as a current mineral resource. The historic resource estimate cannot be used alone. Additional work, including verification, sampling and reprocessing will be required to verify the estimate as a current mineral resource. In addition, the assessment of economic viability must first be re-done using current or prospective market conditions, which will require that those used in the 2016 estimate. Resources in the historical resource estimate are reported and classified using the 2012 NI 43-101 standards. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal.

GROUNDHOG (YUKON)

LOCATED NEAR THE KETZA RIVER GOLD SILVER CAMP. ROCK SAMPLES UP TO **13,028 G/T SILVER, 5.1 G/T AU**, 8.5% LEAD, 4.5% ZINC, AND 7.7% COPPER. THERE HAS BEEN NO GEOPHYSICS OR DRILLING DONE ON THIS HIGHLY PROSPECTIVE PROJECT.

SUNRISE LAKE (NWT)

A VOLCANOGENIC MASSIVE SULFIDE (VMS) DEPOSIT WITH A HISTORIC ESTIMATE OF **12.6 MOZ SILVER INDICATED AND 14.1 MOZ INFERRED**, ALONGSIDE SIGNIFICANT GOLD AND BASE METALS. POTENTIAL TO EXPAND RESOURCE.

Sunrise

(NWT)

Historic Resource Estimate

Resource Category	Tonnes (millions)	Ag gpt	Au gpt	Pb%	Zn%
Indicated	1.5	262	0.67	2.39	5.99
Inferred	2.6	169	0.51	1.92	4.42
Resource Category (Contained Metal)		Ag (moz)	Au (koz)	Pb (Mlbs)	Zn (Mlbs)
Indicated		12.6	32	79	198
Inferred		14.1	43	110	253

The Mineral Resource Estimate quoted in this table was prepared by Fusion Metals Resources Inc. for Sunrise Resources Inc. in 2012. It is treated as a historic mineral resource estimate. A qualified person has not done sufficient work to classify this historic resource estimate as a current mineral resource and the Company is not treating the estimate as a current mineral resource. The historic resource estimate cannot be used alone. Additional work, including verification, sampling and reprocessing will be required to verify the estimate as a current mineral resource. In addition, the assessment of economic viability must first be re-done using current or prospective market conditions, which will require that those used in the 2012 estimate. Resources in the historical resource estimate are reported and classified using the 2012 NI 43-101 standards. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal. The historic resource estimate is reported as a contained metal.

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THE HONEY BADGER IS A FEARLESS ANIMAL THAT WILL TAKE ON CHALLENGES WHICH APPEAR INSURMOUNTABLE.

THE HONEY BADGER HAS A FORMIDABLE ARMOR THAT ALLOWS IT TO SUCCEED WHERE OTHERS FAIL.

